

<b>Code</b>	<b>TPB</b>
<b>Company name</b>	Tien Phong Commercial Joint Stock Bank
<b>Date</b>	09/20/2021
<b>Subject</b>	Report on results of private placement of shares

**Content:**

Tien Phong Commercial Joint Stock Bank announced results of private placement as follows:

I. Information on the private placement:

- Stock name: Stock of Tien Phong Commercial Joint Stock Bank
- Stock type: common stock
- Offering volume: 100,000,000 shares
- Offering price:
  - ✓ Estimated high price: VND35,000/share ;
  - ✓ Estimated low price: VND33,000/share.
- Restriction period: 01 year from the ending date of offering.
- Expected mobilized capital: VND3,500,000,000,000.
- Ending date of offering: September 14, 2021

II. Results:

- Total distributed volume: 100,000,000 shares
  - ✓ Local investors: 100,000,000 shares;
  - ✓ Foreign investors: 0 shares.
- Offering price:
  - ✓ High price: VND33,000/share ;
  - ✓ Low price: VND33,000/share;
  - ✓ Average price: VND33,000/share.
- Net proceeds: VND3,300,000,000,000.
- Total expenses: VND18,150,000,000.
- Net proceeds: VND3,281,850,000,000.

